



Edison Electric
INSTITUTE

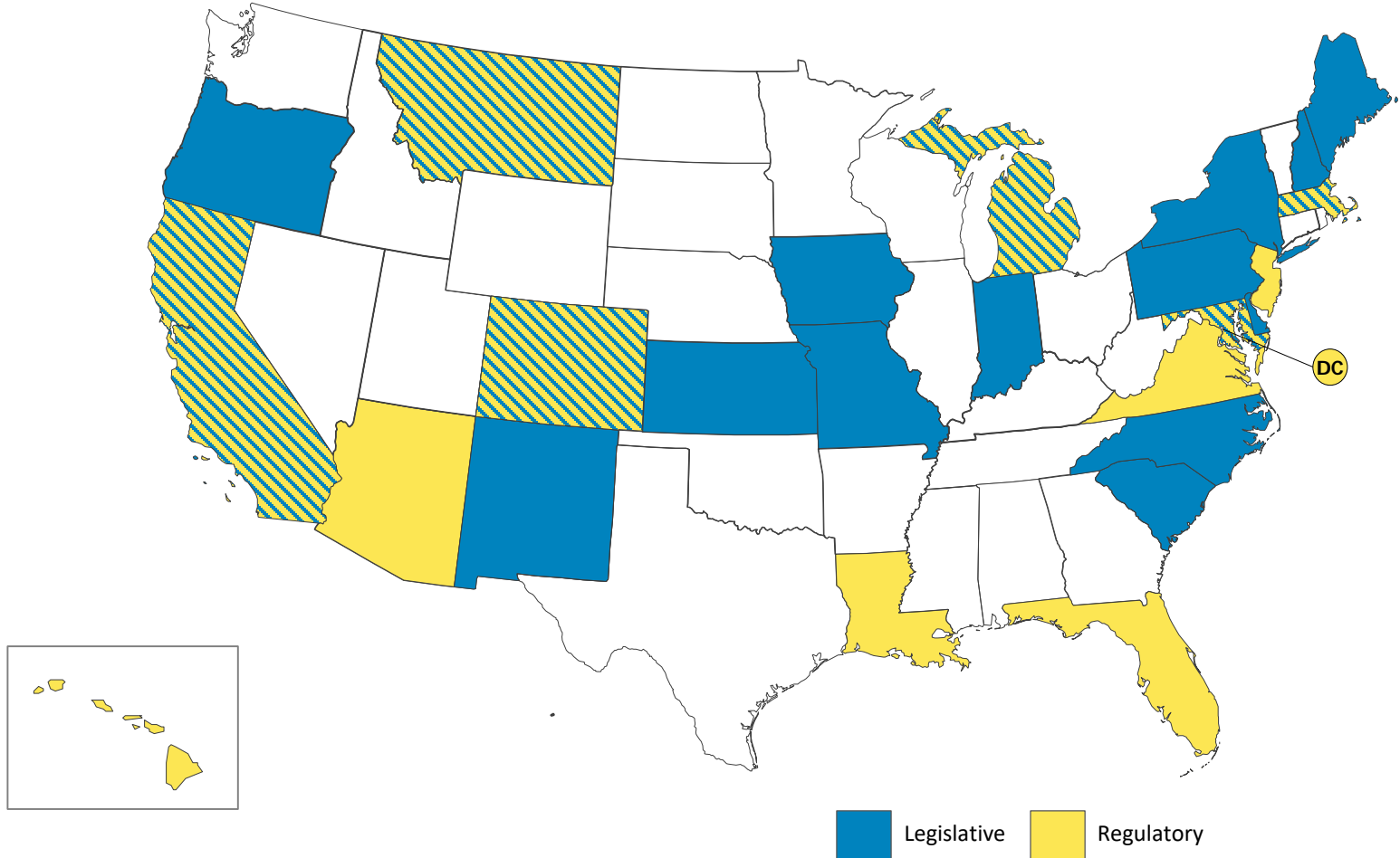
Electric Industry Update: 2019 State Trends

Monday, July 22, 2019
USGO

Kristine Telford, Senior Director of Public Affairs, EEI

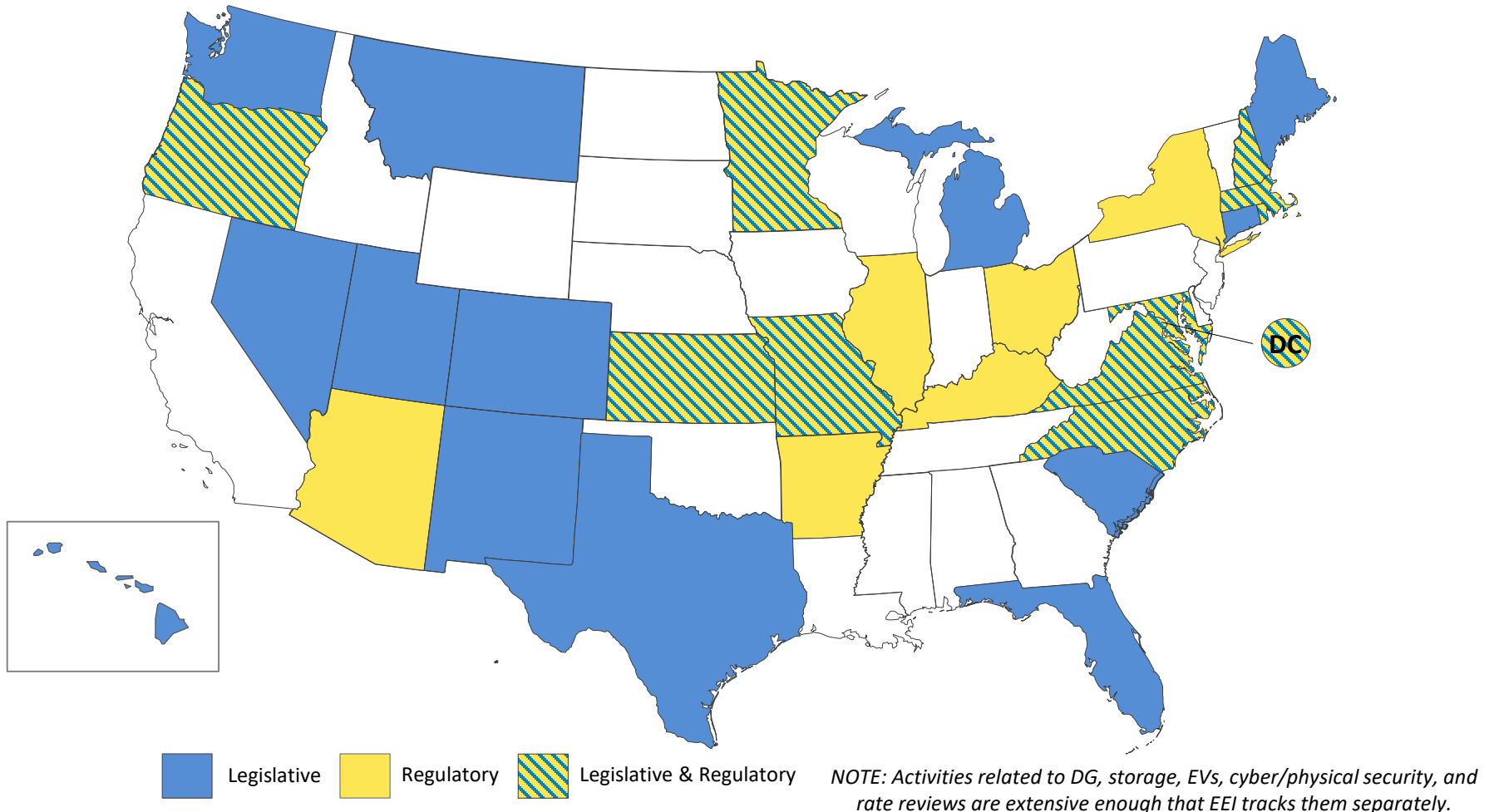
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EEI State Engagement (Q2 2019)



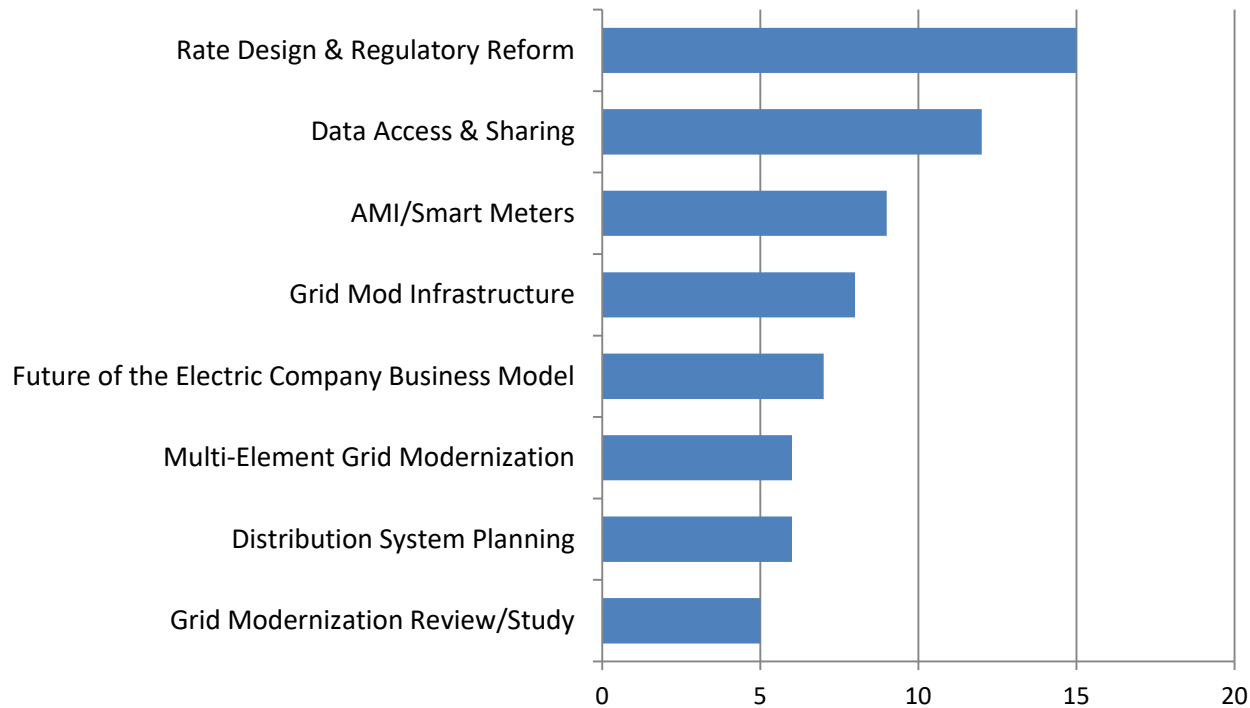
State Policy Trends

Regulatory & Legislative Activity (Q1-2 2019)



Grid Mod Activity: Rate/Reg Reform, Data & AMI

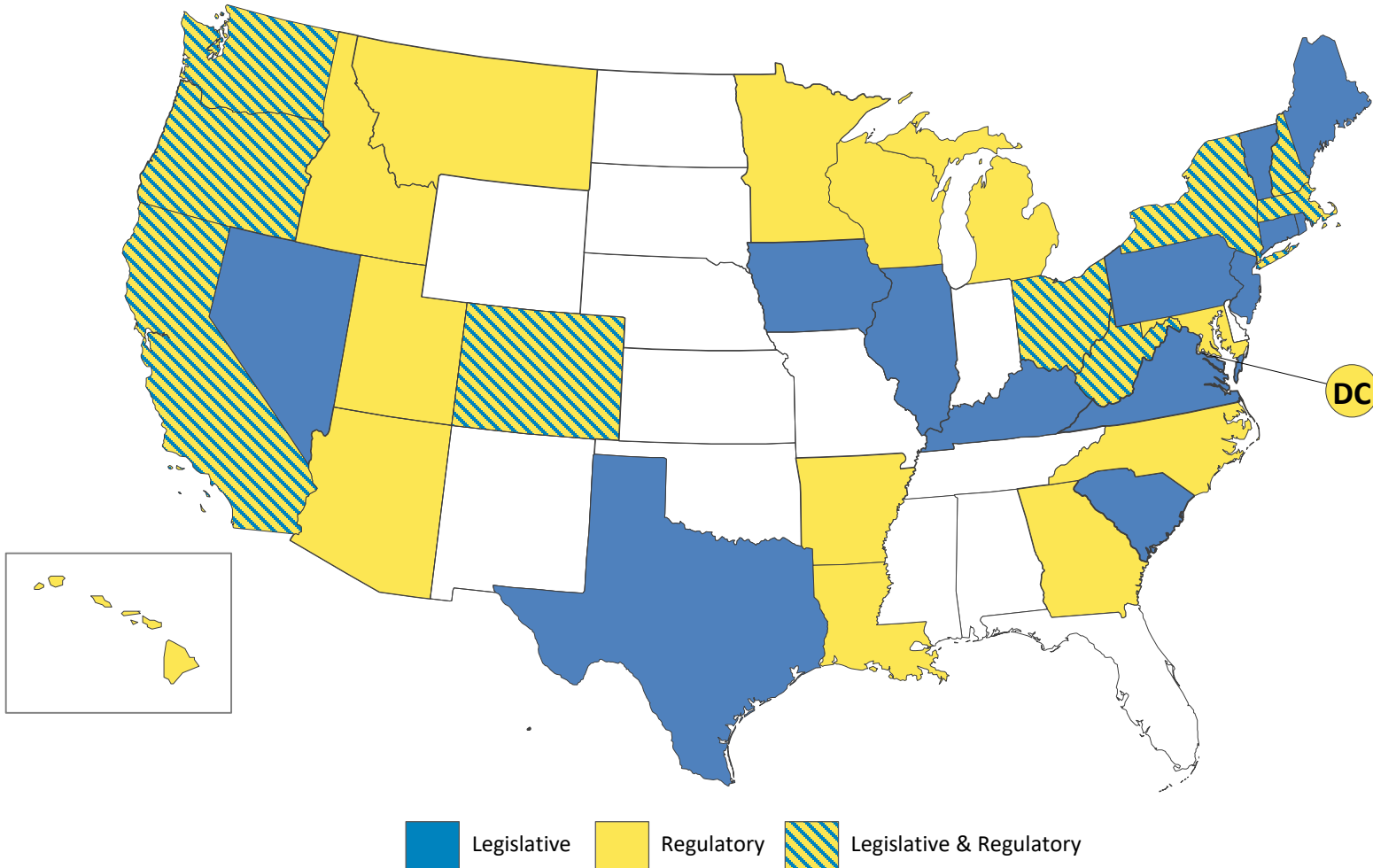
Grid Mod Legislative & Regulatory Activity by Type (Q1-Q2 2019)



TRENDING

- Rate & regulatory reform (alt reg + PBR)
- Decisions on data
- AMI approval
- Future of the electric company business model

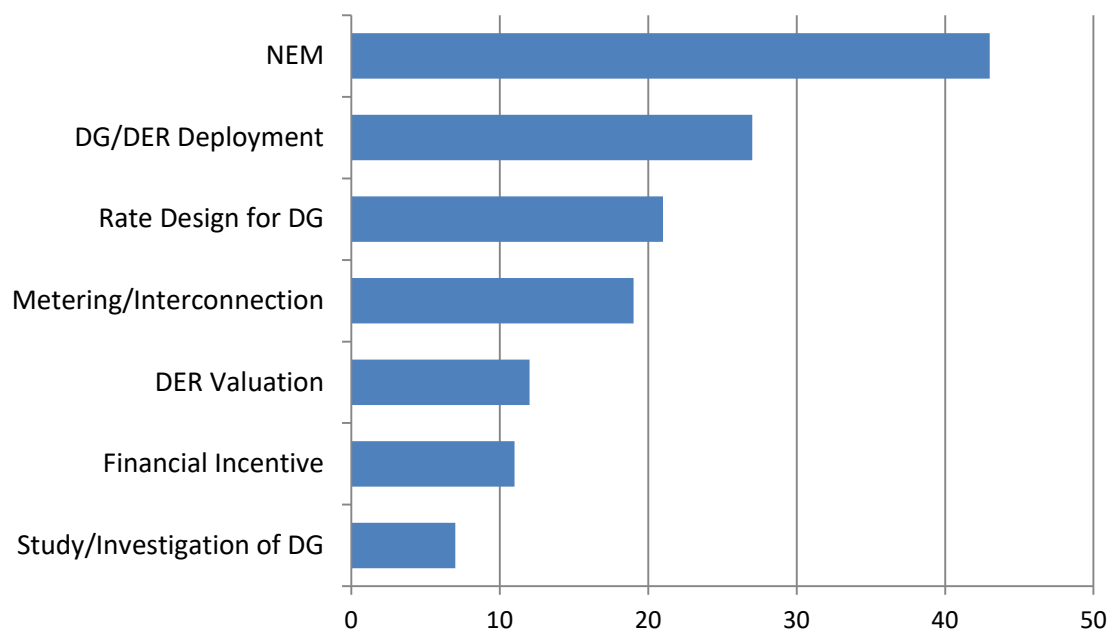
Regulatory & Legislative Activity (Q1-2 2019)



DG/DER Activity:

Net Metering Actions Surge in 2019

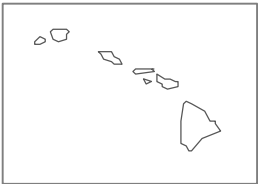
DG/DER Legislative & Regulatory Activity by Type (Q1-Q2 2019)

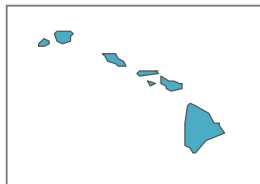


TRENDING

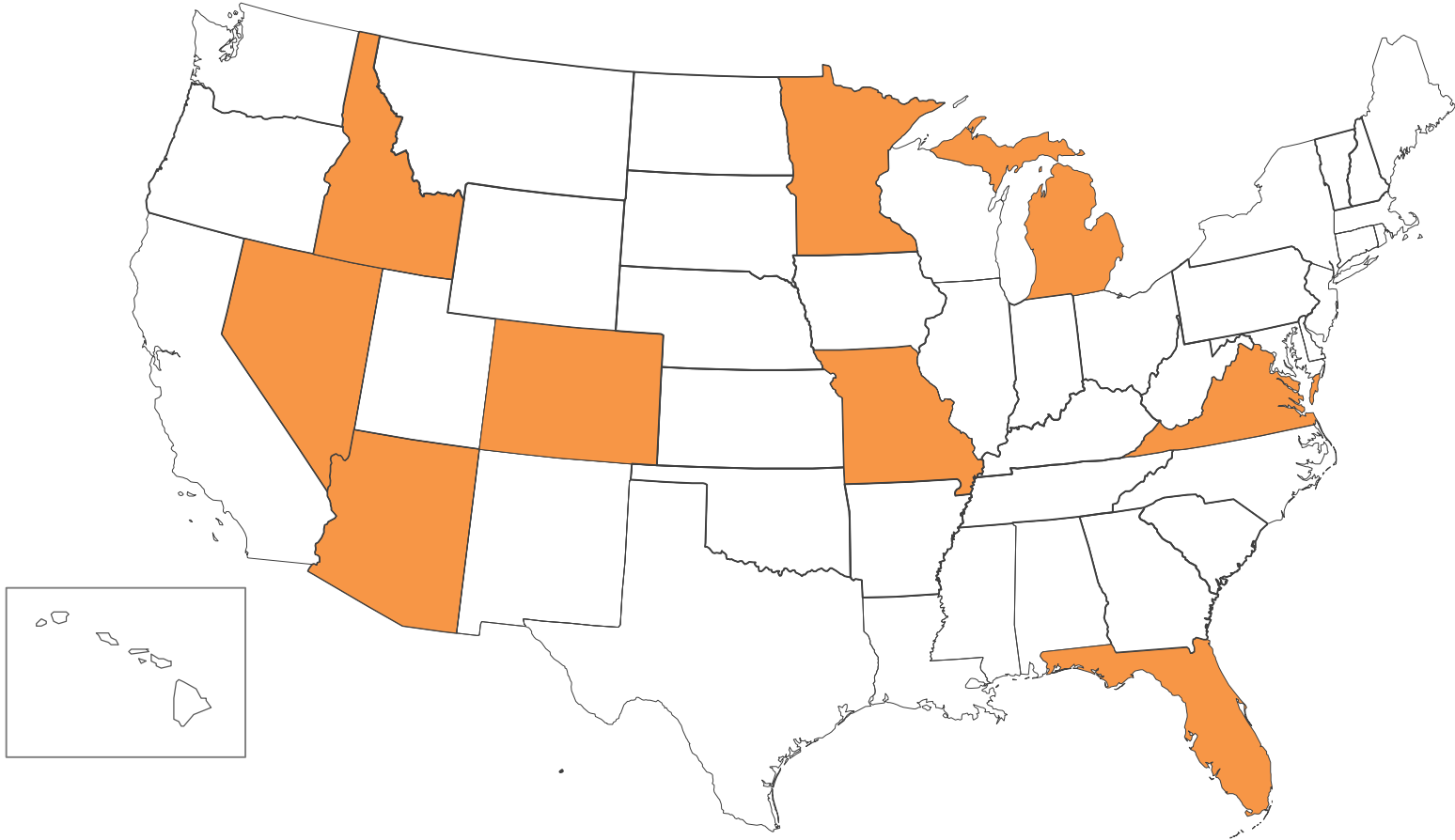
- Net metering – primarily legislative proposals
- Efforts to increase DG/DER deployment and adoption
- Rate design for DG (non-NEM)
- Interconnection and metering
- DER valuation & value stacking

Looking Ahead: What's Next?

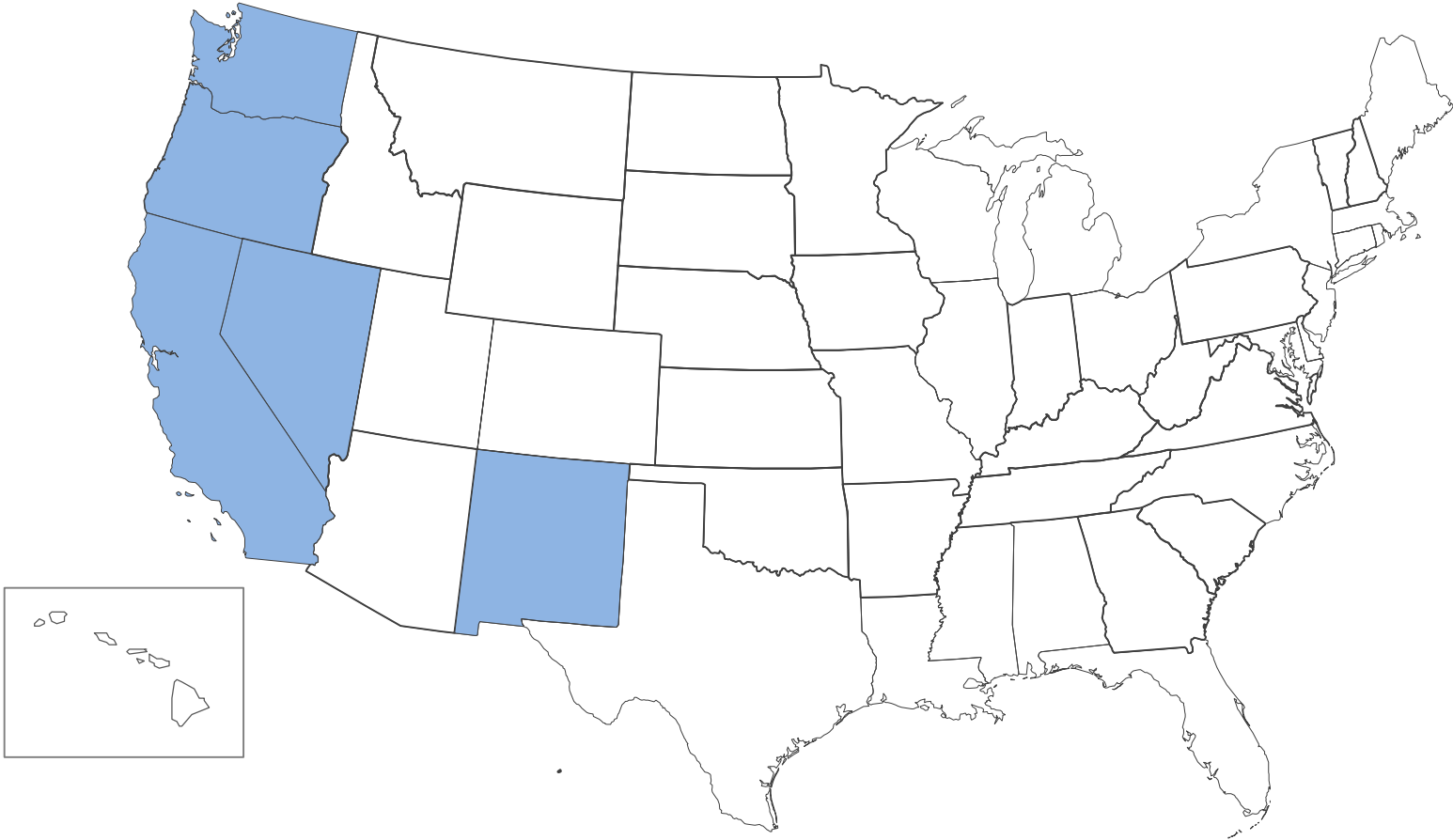




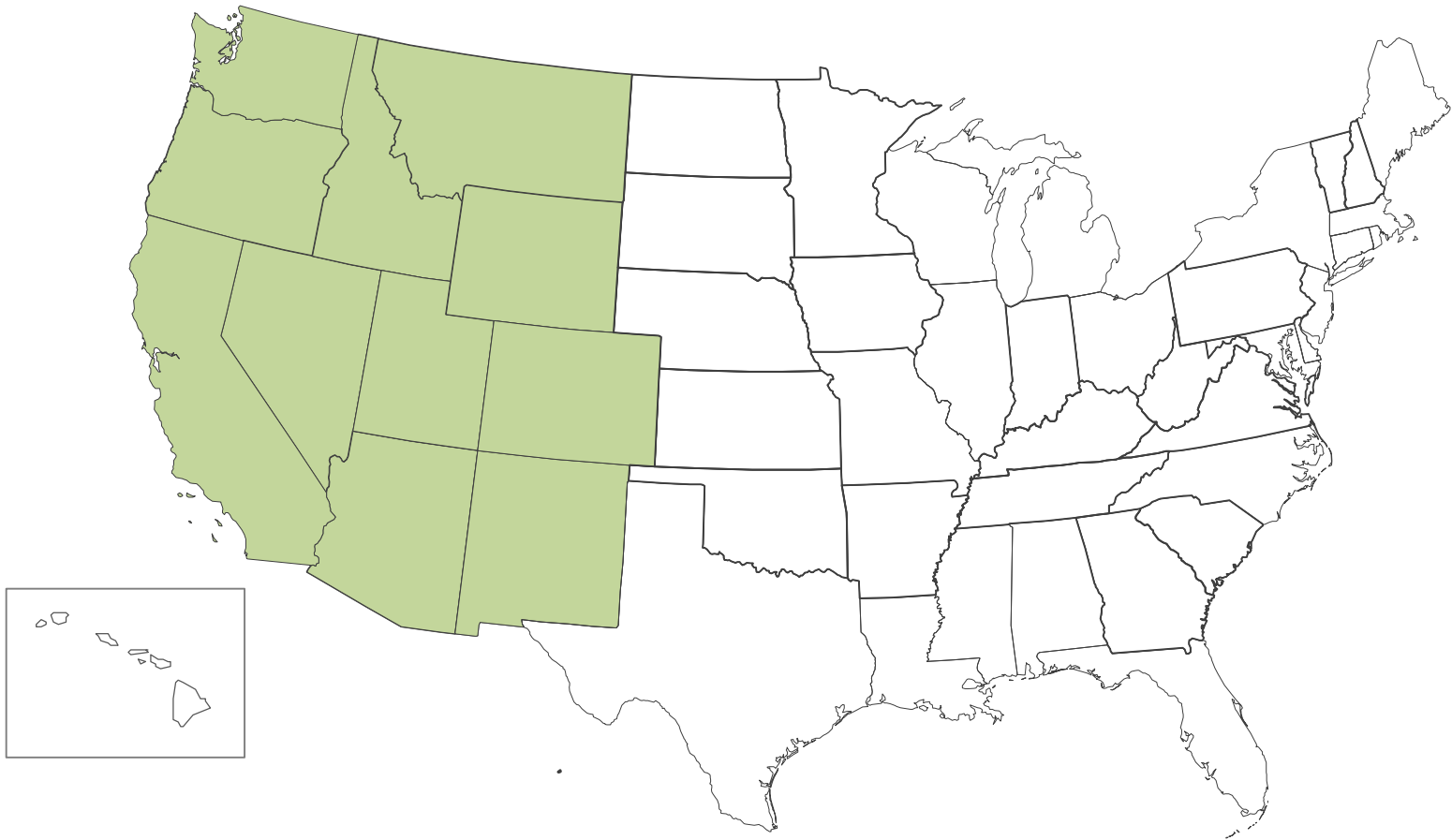
Restructuring/Deregulation



Community Choice Aggregation



Wildfires



The Edison Electric Institute (EEI) is the association that represents all U.S. investor-owned electric companies. Our members provide electricity for 220 million Americans, operate in all 50 states and the District of Columbia, and directly employ more than 500,000 workers.

With \$100 billion in annual capital expenditures, the electric power industry is responsible for millions of additional jobs. Reliable, affordable, and sustainable electricity powers the economy and enhances the lives of all Americans.

EEI has 70 international electric companies as Affiliate Members, and 270 industry suppliers and related organizations as Associate Members.

Organized in 1933, EEI provides public policy leadership, strategic business intelligence, and essential conferences and forums.

For more information, visit our Web site at www.eei.org.